

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 29, 2004

REGISTRATION NO.: 24516

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$9,520,000.00 (Taxable General Obligation Refunding)

COUNTY: of St. Charles

DATE OF ISSUE: February 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,
Series 2000

Rate of Interest	Amount	Maturity
3.100%	\$ 650,000.00	03/01/2008
3.500%	750,000.00	03/01/2009
3.970%	900,000.00	03/01/2010
4.230%	1,000,000.00	03/01/2011
4.500%	1,175,000.00	03/01/2012
4.700%	1,300,000.00	03/01/2013
4.850%	1,450,000.00	03/01/2014
5.000%	1,575,000.00	03/01/2015
5.150%	720,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$9,456,692.00

INTEREST RATE: 4.6902%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable